

# CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE 2-Day Compliance Workshop

TCAC is pleased to announce a 2-day compliance workshop on California's Low Income Housing Tax Credit Program in Burbank and Sacramento. If you own, manage or plan to own or manage a tax credit development, we recommend that you attend our workshop.

# The following topics will be covered:

- Update on Compliance issues & policies;
- Specifics of a TCAC compliance monitoring inspection;
- Detailed review of TCAC required documents;
- Properly documenting, verifying income and calculations;
- ➤ How to maintain LIHTC compliance in properties;
- > Interactive problem solving.

# Workshop location & date:

# Burbank - May 4 & 5, 2004

Hilton Burbank Airport & Convention Center 2500 Hollywood Way, Celebration/Gala Room Burbank, CA 91505 Phone (818) 843-6000

### Sacramento - May 19 & 20, 2004

Holiday Inn – Capitol Plaza 300 J Street, 16<sup>th</sup> Floor Conference Room Sacramento, CA 95814 Phone (916) 446-0100

Directions & parking:

Map will be included with confirmation.

# Program Schedule

Day 1

Check-in: 8:15 am – 9:00 am Workshop: 9:00 am – 5:00 pm

<u>Day 2</u>

Check-in: 8:15 am – 9:00 am Workshop: 9:00 am – 4:00 pm

- Class is limited to 80 people. A maximum of 2 representatives per organization will be accommodated
- Bring a calculator;
- FAXED REGISTRATIONS WILL NOT BE ACCEPTED;
- Confirmation will be e-mailed upon receipt of registration and payment. If you do not receive confirmation before the workshop, please phone us.

# CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

# 2-Day Compliance Workshop

# Registration form

Company:
Address:
Phone Number ()
Fax ()
E-Mail
Contact Person
Name #1:
Name #2:
I will attend at the following location:
Burbank Sacramento
The registration fee is \$110.00 per person.
Amount enclosed \$
Please complete the registration form above and return it with your check to:
California Tax Credit Allocation Committee Workshop Registration

Workshop Registration 915 Capitol Mall, Room 485 Sacramento, CA 95814

If you have any questions, please call Jenny Williams (916) 654-6340.

# **About the California Tax Credit Allocation Committee**

The California Tax Credit Allocation Committee (TCAC) is the state agency responsible for administering California's Federal and State Housing Tax Credit Programs.

# **About the Compliance Workshop**

The workshop is designed to assist owners and managers of Housing Tax Credit projects, providing an overview of IRS and TCAC guidelines for compliance. HUD 4350.3 income certification procedures, IRC Section 42 and TCAC compliance documents and procedures will be reviewed.

### Who should attend?

Anyone involved in managing tax credit projects, such as owners, management companies and public agencies.

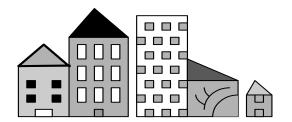
# **General Information**

This is a 2-day workshop. In order to receive a certificate of completion, the full session must be attended – *NO EXCEPTIONS*.

Walk-in registrations will not be accepted.

Full refunds will be made to registered participants if TCAC cancels or postpones the workshop. Substitutions from the same company are permitted. No refunds will be honored after the registration deadlines of -

Burbank workshop: April 26, 2004 Sacramento workshop: May 10, 2004 California Tax Credit Allocation Committee 915 Capitol Mall, Room 485 Sacramento, CA 95814



# CALIFORNIA TAX CREDIT ALLOCATION COMMITTEE

will sponsor
a
2-day
Compliance
Workshop

Tuesday & Wednesday
May 4 & 5 2004

Wednesday & Thursday May 19 & 20 2004